

UNITED STATES BANKRUPTCY COURT

VOLUNTARY PETITION

Name of Debtor (if individual, enter Last, First, Middle): Real Mex Restaurants, Inc.	Name of Joint Debtor (Spouse) (Last, First, Middle): N/A
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): Acapulco Acquisition Corp.	All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all): EIN: 13-4012902	Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all):
Street Address of Debtor (No. and Street, City, and State): 5660 Katella Avenue, Suite 100 Cypress, California ZIP CODE 90630	Street Address of Joint Debtor (No. and Street, City, and State): ZIP CODE
County of Residence or of the Principal Place of Business: Orange County, California	County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address): ZIP CODE	Mailing Address of Joint Debtor (if different from street address): ZIP CODE
Location of Principal Assets of Business Debtor (if different from street address above): ZIP CODE	

<p>Type of Debtor (Form of Organization) (Check one box.)</p> <p><input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i></p> <p><input checked="" type="checkbox"/> Corporation (includes LLC and LLP)</p> <p><input type="checkbox"/> Partnership</p> <p><input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)</p>	<p>Nature of Business (Check one box.)</p> <p><input type="checkbox"/> Health Care Business</p> <p><input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101(51B)</p> <p><input type="checkbox"/> Railroad</p> <p><input type="checkbox"/> Stockbroker</p> <p><input type="checkbox"/> Commodity Broker</p> <p><input type="checkbox"/> Clearing Bank</p> <p><input checked="" type="checkbox"/> Other</p> <p>Restaurant Business</p> <p>Tax-Exempt Entity (Check box, if applicable.)</p> <p><input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).</p>	<p>Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box.)</p> <p><input type="checkbox"/> Chapter 7</p> <p><input type="checkbox"/> Chapter 9</p> <p><input checked="" type="checkbox"/> Chapter 11</p> <p><input type="checkbox"/> Chapter 12</p> <p><input type="checkbox"/> Chapter 13</p> <p><input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding</p> <p><input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding</p> <p>Nature of Debts (Check one box.)</p> <p><input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose."</p> <p><input checked="" type="checkbox"/> Debts are primarily business debts.</p>
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<p>Filing Fee (Check one box.)</p> <p><input checked="" type="checkbox"/> Full Filing Fee attached.</p> <p><input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A.</p> <p><input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.</p>	<p>Chapter 11 Debtors</p> <p>Check one box:</p> <p><input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D).</p> <p><input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D).</p> <p>Check if:</p> <p><input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,343,300 (amount subject to adjustment on 4/01/13 and every three years thereafter).</p> <p>Check all applicable boxes:</p> <p><input type="checkbox"/> A plan is being filed with this petition.</p> <p><input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).</p>
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Statistical/Administrative Information

Debtor estimates that funds will be available for distribution to unsecured creditors.

Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.

Estimated Number of Creditors

1-49 50-99 100-199 200-999 1,000-5,000 5,001-10,000 10,001-25,000 25,001-50,000 50,001-100,000 Over 100,000

Estimated Assets

\$0 to \$50,000 \$50,001 to \$100,000 \$100,001 to \$500,000 \$500,001 to \$1 million \$1,000,001 to \$10 million \$10,000,001 to \$50 million \$50,000,001 to \$100 million \$100,000,001 to \$500 million \$500,000,001 to \$1 billion More than \$1 billion

Estimated Liabilities

\$0 to \$50,000 \$50,001 to \$100,000 \$100,001 to \$500,000 \$500,001 to \$1 million \$1,000,001 to \$10 million \$10,000,001 to \$50 million \$50,000,001 to \$100 million \$100,000,001 to \$500 million \$500,000,001 to \$1 billion More than \$1 billion

THIS SPACE IS FOR COURT USE ONLY

Voluntary Petition <i>(This page must be completed and filed in every case.)</i>	Name of Debtor(s): Real Mex Restaurants, Inc.
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All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet.)

Location Where Filed: N/A	Case Number: N/A	Date Filed: N/A
Location Where Filed: N/A	Case Number: N/A	Date Filed: N/A

Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet.)

Name of Debtor: See Schedule 1 attached hereto	Case Number:	Date Filed:
District: District of Delaware	Relationship:	Judge:

Exhibit A

(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)

Exhibit A is attached and made a part of this petition.

Exhibit B

(To be completed if debtor is an individual whose debts are primarily consumer debts.)

I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I have delivered to the debtor the notice required by 11 U.S.C. § 342(b).

X _____
 Signature of Attorney for Debtor(s) (Date)

Exhibit C

Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

- Yes, and Exhibit C is attached and made a part of this petition.
 No.

Exhibit D

(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)

Exhibit D completed and signed by the debtor is attached and made a part of this petition.

If this is a joint petition:

Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.

Information Regarding the Debtor - Venue

(Check any applicable box.)

- Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.
- There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.
- Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.

Certification by a Debtor Who Resides as a Tenant of Residential Property

(Check all applicable boxes.)

Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)

 (Name of landlord that obtained judgment)

 (Address of landlord)

- Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and
- Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.
- Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

Voluntary Petition <i>(This page must be completed and filed in every case.)</i>	Name of Debtor(s): Real Mex Restaurants, Inc.
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Signatures

Signature(s) of Debtors(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.

[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X _____
Signature of Debtor

X _____
Signature of Joint Debtor

Telephone Number (if not represented by attorney)

Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. § 1515 are attached.

Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X _____
(Signature of Foreign Representative)

X _____
(Printed Name of Foreign Representative)

Date

Signature of Attorney*

X *Laura Davis Jones*
Signature of Attorney for Debtor(s)

Laura Davis Jones (DE SBN: 2436) Pachulski Srang Zhiel & Jones L.L.P. 919 North Market Street, 17 th Floor Wilmington, DE 19899 Telephone: 302-652-4100 Facsimile: 302-652-4400	Paul S. Aronzon (CA SBN: 88781) Mark Shinderman (CA SBN: 136644) Haig M. Maghakian (CA SBN: 221954) Milbank, Tweed, Hadley & McCloy LLP 601 South Figueroa St, 30th Floor Los Angeles, CA 90017 Telephone: 213-892-4000 Facsimile: 213-629-5063
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10/4, 2011
Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information on the schedules is incorrect.

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social-Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)

Address

X _____
Date

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social-Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual.

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests the relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X *Richard P. Dutkiewicz*
Signature of Authorized Individual

Richard P. Dutkiewicz
Printed Name of Authorized Individual

Chief Financial Officer and Executive Vice President
Title of Authorized Individual

10/4, 2011
Date

Address

X _____
Date

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social-Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual.

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.

SCHEDULE 1

The following entities are concurrently filing voluntary petitions for relief under chapter 11 of the Bankruptcy Code with the Bankruptcy Court for the District of Delaware.

Debtor Name	Name of and Relationship to Parent Company
Acapulco Mark Corp.	Direct subsidiary of Acapulco Restaurants, Inc. (100%) - Indirect subsidiary of Parent Company
Acapulco Restaurant of Downey, Inc.	Direct subsidiary of Acapulco Restaurants, Inc. (100%) - Indirect subsidiary of Parent Company
Acapulco Restaurant of Moreno Valley, Inc.	Direct subsidiary of Acapulco Restaurants, Inc. (100%) - Indirect subsidiary of Parent Company
Acapulco Restaurant of Ventura, Inc.	Direct subsidiary of Acapulco Restaurants, Inc. (100%) - Indirect subsidiary of Parent Company
Acapulco Restaurant of Westwood, Inc.	Direct subsidiary of Acapulco Restaurants, Inc. (100%) - Indirect subsidiary of Parent Company
Acapulco Restaurants, Inc.	Direct subsidiary of Real Mex Restaurants, Inc. (100%) - Indirect subsidiary of Parent Company
ALA Design, Inc.	Direct subsidiary of Acapulco Restaurants, Inc. (100%) - Indirect subsidiary of Parent Company
Chevys Restaurants, LLC	Direct subsidiary of CKR Acquisition Corp. (100%) - Indirect subsidiary of Parent Company
CKR Acquisition Corp.	Direct subsidiary of Real Mex Restaurants, Inc. (100%) - Indirect subsidiary of Parent Company
El Paso Cantina, Inc.	Direct subsidiary of Murray Pacific (100%) - Indirect subsidiary of Parent Company
El Torito Franchising Company	Direct subsidiary of Real Mex Restaurants, Inc. (100%) - Indirect subsidiary of Parent Company
El Torito Restaurants, Inc.	Direct subsidiary of Real Mex Restaurants, Inc. (100%) - Indirect subsidiary of Parent Company
Murray Pacific	Direct subsidiary of Acapulco Restaurants, Inc. (100%) - Indirect subsidiary of Parent Company

Real Mex Foods, Inc.	Direct subsidiary of Acapulco Restaurants, Inc. (100%) - Indirect subsidiary of Parent Company
Real Mex Restaurants, Inc.	Direct subsidiary of parent company (100%) - Indirect subsidiary of Parent Company
RM Restaurant Holding Corp.	Parent company - 100% owned by various shareholders - Indirect subsidiary of Parent Company
TARV, Inc.	Direct subsidiary of Acapulco Restaurants, Inc. (100%) - Indirect subsidiary of Parent Company

[If debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11 of the Bankruptcy Code, this Exhibit "A" shall be completed and attached to the petition.]

UNITED STATES BANKRUPTCY COURT

District of Delaware

In re Real Mex Restaurants, Inc.,) Case No. 11- ()
 Debtor)
)
) Chapter 11

EXHIBIT "A" TO VOLUNTARY PETITION

1. If any of the debtor's securities are registered under Section 12 of the Securities Exchange Act of 1934, the SEC file number is _____.

2. The following financial data is the latest available information and refers to the debtor's condition on June 26, 2011.

a. Total assets	\$	<u>272,221,000.00</u>
b. Total debts (including debts listed in 2.c., below)	\$	<u>249,964,000.00</u>
c. Debt securities held by more than 500 holders:		
secured <input type="checkbox"/> unsecured <input type="checkbox"/> subordinated <input type="checkbox"/>	\$	<u>0</u> Approximate number of holders: <u>0</u>
secured <input type="checkbox"/> unsecured <input type="checkbox"/> subordinated <input type="checkbox"/>	\$	<u> </u>
secured <input type="checkbox"/> unsecured <input type="checkbox"/> subordinated <input type="checkbox"/>	\$	<u> </u>
secured <input type="checkbox"/> unsecured <input type="checkbox"/> subordinated <input type="checkbox"/>	\$	<u> </u>
secured <input type="checkbox"/> unsecured <input type="checkbox"/> subordinated <input type="checkbox"/>	\$	<u> </u>
d. Number of shares of preferred stock		<u>0</u>
e. Number of shares common stock		<u>1,000</u>

Comments, if any: _____

3. Brief description of debtor's business:

The debtor operates full service, casual dining Mexican restaurants under the brands El Torito Restaurants, Acapulco Mexican Restaurants, Chevys Fresh Mex Restaurants, Sinigual Restaurants and several additional regional concepts. Our Real Mex Foods division is a foodservice manufacturer and distributor.

4. List the names of any person who directly or indirectly owns, controls, or holds, with power to vote, 5% or more of the voting securities of debtor: Kohlberg Kravis Roberts & Co., Canpartners Investments IV, LLC, Sun Cantinas, LLC and SCSF Cantinas, LLC, affiliates of Sun Capital Partners, Inc., and Cocina Funding Corp., LLC, affiliate of Farallon Capital Management, indirectly, through the parent company RM Restaurant Holding Corp., own, control or hold 5% or more of the voting securities of Real Mex Restaurants, Inc.

MINUTES OF MEETING OF THE BOARD OF DIRECTORS

RM RESTAURANT HOLDING CORP.

September 17, 2011

A meeting of the board of directors (the "Board") of RM Restaurant Holding Corp., a Delaware corporation (the "Company"), was held via teleconference commencing at 7:00 a.m. (PDT) on September 17, 2011. The directors present for the meeting were Mr. Jeff Campbell, Mr. Anthony Polazzi, Mr. Scott King, Mr. James B. Shein, Mr. Doug Werking, Mr. Lynn Skillen, and Mr. David Goronkin, constituting all of the directors of the Company. Mr. Rick Dutkiewicz, Executive Vice President and Chief Financial Officer, Ms. Edie Ames, Chief Operating Officer, Ms. Kathleen Burkett, Vice President and Controller, and Ms. Victoria Harvey, General Counsel and Secretary, also participated in the meeting. The following legal and financial advisors also participated in the meeting: Mr. Mark Shinderman and Mr. Adam Moses of the law firm Milbank, Tweed, Hadley & McCloy LLP, Mr. Marc Bilbao, Ms. Nicole Fry and Mr. Beau Roy of Imperial Capital, LLC, Mr. Jeffrey Reisner of Irell & Manella, LLP, and Mr. Gerald Chizever of Loeb & Loeb, LLP.

After a discussion, and upon motion duly made and seconded, the following resolutions were unanimously adopted:

***WHEREAS**, the Board reviewed the materials presented by management and the financial and legal advisors of the Company regarding the liabilities and liquidity situation of the Company, the strategic alternatives available to it, and the impact of the foregoing on the Company's businesses; and*

***WHEREAS**, the Board has had the opportunity to consult with management and the financial and legal advisors of the Company and fully consider each of the strategic alternatives available to the Company and the subsidiaries of the Company listed on attached Schedule A (the "Subsidiaries"), and has determined that it is desirable and in the best interests of the Company, the Subsidiaries, and their respective creditors, equityholders, employees and other parties-in-interest, that the Company and the Subsidiaries file or cause to be filed voluntary petitions for relief under the provisions of Chapter 11 of title 11 of the United States Code (the "Bankruptcy Code").*

***BE IT RESOLVED** that in the judgment of the Board, it is desirable and in the best interests of the Company, the Subsidiaries, and their respective creditors, equityholders, employees and other parties-in-interest, that the Company and the Subsidiaries file or cause to be filed voluntary petitions for relief under the provisions of Chapter*

11 of the Bankruptcy Code (the cases commenced thereby, the "Chapter 11 Cases"); and

BE IT FURTHER RESOLVED that the officers of the Company be, and each of them hereby is, authorized and directed to execute and file, or cause to be filed, with the Bankruptcy Court, for the Company and the Subsidiaries (by and through the Company, as the sole member and/or equityholder, either directly or through one or more intermediate entities, of the Subsidiaries), all petitions, schedules, lists, motions, applications, pleadings, and other necessary papers or documents, including any amendments thereto, and to take any and all action and perform any and all further deeds that they deem necessary or proper to obtain Chapter 11 bankruptcy relief or in connection with the Chapter 11 Cases, with a view to the successful prosecution of such Chapter 11 Cases; and

BE IT FURTHER RESOLVED that the officers of the Company be, and each of them hereby is, authorized and directed to employ the law firm of Milbank, Tweed, Hadley & McCloy LLP as general bankruptcy counsel to represent and advise the Company and the Subsidiaries in carrying out their duties under the Bankruptcy Code, and to take any and all actions to advance their rights and obligations, including filing any pleadings, in connection with the Chapter 11 Cases and with any post-petition financing; and in connection therewith, the officers of the Company are hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers prior to and immediately upon filing of the Chapter 11 Cases, and cause to be filed an appropriate application with the bankruptcy court for authority to retain the services of Milbank, Tweed, Hadley & McCloy LLP; and

BE IT FURTHER RESOLVED that the officers of the Company be, and each of them hereby is, authorized and directed to employ the firm of Pachulski Stang Ziehl & Jones as local counsel to represent and advise the Company and the Subsidiaries in carrying out their duties under the Bankruptcy Code, and to take any and all actions to advance their rights and obligations in connection with the Chapter 11 Cases and with any post-petition financing; and in connection therewith, the officers of the Company are hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers prior to and immediately upon the filing of the Chapter 11 Cases, and cause to be filed an appropriate application with the bankruptcy court for authority to retain the services of Pachulski Stang Ziehl & Jones;

and **BE IT FURTHER RESOLVED** that the officers of the Company be, and each of them hereby is, authorized and directed to employ the firm of Imperial Capital, LLC as financial advisor to represent and assist

the Company and the Subsidiaries in carrying out their duties under the Bankruptcy Code, and to take any and all actions to advance their rights and obligations in connection with the Chapter 11 Cases and with any post-petition financing; and in connection therewith, the officers of the Company are hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers prior to and immediately upon the filing of the Chapter 11 Cases, and cause to be filed an appropriate application with the bankruptcy court for authority to retain the services of Imperial Capital, LLC; and

BE IT FURTHER RESOLVED *that the officers of the Company be, and each of them hereby is, authorized and directed to employ the firm of Epiq Bankruptcy Solutions, LLC as notice, claims and balloting agent to assist the Company and the Subsidiaries in carrying out their duties under the Bankruptcy Code; and in connection therewith, the officers of the Company are hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers prior to and immediately upon the filing of the Chapter 11 Cases, and cause to be filed an appropriate application with the bankruptcy court for authority to retain the services of Epiq Bankruptcy Solutions, LLC; and*

BE IT FURTHER RESOLVED *that the officers of the Company be, and each of them hereby is, authorized and directed to employ any other professionals, including attorneys, accountants and tax advisors, necessary to assist the Company and the Subsidiaries in carrying out their duties under the Bankruptcy Code; and in connection therewith, the officers of the Company are hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers prior to or immediately upon the filing of the Chapter 11 Cases and cause to be filed appropriate applications with the bankruptcy court for authority to retain the services of any other professionals, as necessary; and*

BE IT FURTHER RESOLVED *that the officers of the Company be, and each of them hereby is, authorized, empowered and directed, in the name and on behalf of the Company and the Subsidiaries, to obtain post-petition financing, including under debtor-in-possession credit facilities, and to execute and deliver agreements regarding the use of cash collateral, on the terms and conditions presented to the Company and the Subsidiaries that such officers of the Company may consider necessary, proper or desirable, the execution thereof by such officers of the Company to be conclusive evidence of such determination, and to consummate the transactions contemplated by such agreements or instruments on behalf of the Company, the Subsidiaries and any other pertinent affiliates; and*

BE IT FURTHER RESOLVED that the officers of the Company be, and each of them hereby is, authorized, empowered and directed, in the name and on behalf of the Company and the Subsidiaries to cause the Company and the Subsidiaries (i) to file a Chapter 11 plan or plans and attendant Disclosure Statements, and to prosecute and obtain confirmation of such plan or plans in the Chapter 11 Case and/or (ii) to sell some or substantially all of the Company's and the Subsidiaries' assets; and

BE IT FURTHER RESOLVED that the officers of the Company be, and each of them hereby is, authorized, empowered and directed, in the name and on behalf of the Company and its subsidiaries, to cause the Company and the subsidiaries to enter into, execute, deliver, certify, file and/or record and perform such agreements, instruments, motions, affidavits, applications for approvals or ruling of governmental or regulatory authorities, certificates or other documents, and to take such other action, as in the judgment of such officer shall be or become necessary, proper and desirable to prosecute to a successful completion the Chapter 11 Cases, including a sale of some or substantially all of the Company's and the Subsidiaries' assets, to effectuate the restructuring of debt, other obligations, organizational form and structure and ownership of the Company and the Subsidiaries and to carry out and put into effect the purposes of the foregoing resolutions and the transactions contemplated by these resolutions; and

BE IT FURTHER RESOLVED that officers of the Company be, and each of them hereby is, authorized, empowered and directed, in the name and on behalf of the Company and the Subsidiaries to amend, supplement or otherwise modify from time to time the terms of any documents, certificates, instruments, agreements or other writings referred to in the foregoing resolutions; and

BE IT FURTHER RESOLVED that all acts, actions and transactions relating to the matters contemplated by the foregoing resolutions done in the name of and on behalf of the Company and the Subsidiaries, which acts would have been approved by the foregoing resolutions except that such acts were taken before these resolutions were certified, are hereby in all respects approved and ratified.

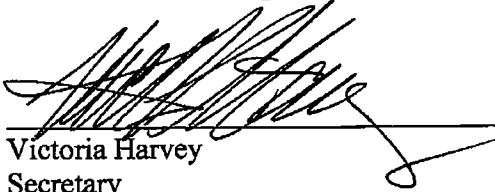
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SCHEDULE A

Subsidiaries


1. Acapulco Restaurants, Inc.
2. El Torito Restaurants, Inc.
3. El Torito Franchising Company
4. El Paso Cantina, Inc.
5. Murray Pacific
6. TARV, Inc.
7. ALA Design, Inc.
8. Acapulco Restaurant of Westwood, Inc.
9. Acapulco Restaurant of Moreno Valley, Inc.
10. Acapulco Restaurant of Ventura, Inc.
11. Acapulco Restaurant of Downey, Inc.
12. Acapulco Mark Corp.
13. Real Mex Foods, Inc.
14. CKR Acquisition Corp.
15. Chevys Restaurants, LLC

There being no further business to come before the meeting, it was adjourned at 7:35 a.m. (PDT).



Victoria Harvey
Secretary

Attest:



David Goronkin
Chairman of the Board

MINUTES OF MEETING OF THE BOARD OF DIRECTORS

REAL MEX RESTAURANTS, INC.

September 17, 2011

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A. Background Material

It was noted that, on September 16, 2011, the following documents were circulated for review and comment: (1) a draft of the September 14, 2011 Board of Directors Minutes; and (2) modified resolutions to the previously approved July 20, 2011 resolutions approving the Chapter 11 filings, in addition to a 363 sale (which were previously circulated on September 14, 2011).

B. Business Update and Discussion

Mr. Goronkin called the meeting to order at 7:00 a.m. (PDT).

The Board reviewed and unanimously approved the Minutes for the September 14, 2011 Board of Directors meeting.

Mr. Bilbao and Mr. Shinderman presented and the Board discussed the following with the financial and legal advisors: (1) the status of the DIP and 363 sale proposal received from the bondholders; (2) the DIP proposal from GE; (3) continuing discussions with the capital structure participants concerning the DIP and 363; (4) the need to continue to pursue alternatives to a consensual resolution of pending issues; (5) the Board's continuing obligation to maximize the value of the Company; (6) cash collateral; (7) tasks in general and timing (including: statement of financial affairs, schedules of assets and liabilities, use of Epiq to assist with data preparation), and (8) the professionals' and Company management's views that preparing for and commencing a bankruptcy case likely was the only prudent course given capital constraints, issues created by the capital structure and valuation of the Company and its assets.

C. Resolutions Presented

After further discussion, and upon motion duly made and seconded, the following resolutions were unanimously adopted (also adopted by the Board of Directors of RM Restaurant Holdings Corp.):

WHEREAS, the Board reviewed the materials presented by management and the financial and legal advisors of the Company regarding the liabilities and liquidity situation of the Company, the strategic alternatives available to it, and the impact of the foregoing on the Company's businesses; and

WHEREAS, the Board has had the opportunity to consult with management and the financial and legal advisors of the Company and fully consider each of the strategic alternatives available to the Company and the subsidiaries of the Company listed on attached Schedule A (the "Subsidiaries"), and has determined that it is desirable and in the best interests of the Company, the Subsidiaries, and their respective creditors, equityholders, employees and other parties-in-interest, that the Company and the Subsidiaries file or cause to be filed voluntary petitions for relief under the provisions of Chapter 11 of title 11 of the United States Code (the "Bankruptcy Code").

BE IT RESOLVED that in the judgment of the Board, it is desirable and in the best interests of the Company, the Subsidiaries, and their respective creditors, equityholders, employees and other parties-in-interest, that the Company and the Subsidiaries file or cause to be filed voluntary petitions for relief under the provisions of Chapter 11 of the Bankruptcy Code (the cases commenced thereby, the "Chapter 11 Cases"); and

BE IT FURTHER RESOLVED that the officers of the Company be, and each of them hereby is, authorized and directed to execute and file, or cause to be filed, with the Bankruptcy Court, for the Company and the Subsidiaries (by and through the Company, as the sole member and/or equityholder, either directly or through one or more intermediate entities, of the Subsidiaries), all petitions, schedules, lists, motions, applications, pleadings, and other necessary papers or documents, including any amendments thereto, and to take any and all action and perform any and all further deeds that they deem necessary or proper to obtain Chapter 11 bankruptcy relief or in connection with the Chapter 11 Cases, with a view to the successful prosecution of such Chapter 11 Cases; and

BE IT FURTHER RESOLVED that the officers of the Company be, and each of them hereby is, authorized and directed to employ the law firm of Milbank, Tweed, Hadley & McCloy LLP as general bankruptcy counsel to represent and advise the Company and the Subsidiaries in carrying out their duties under the Bankruptcy Code, and to take any and all actions to advance their rights and obligations, including filing any pleadings, in connection with the Chapter 11 Cases and with any post-petition financing; and in connection therewith, the officers of the Company are hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers prior to and immediately upon filing of the Chapter 11 Cases, and cause to be filed an appropriate application with the bankruptcy court for authority to retain the services of Milbank, Tweed, Hadley & McCloy LLP; and

BE IT FURTHER RESOLVED that the officers of the Company be, and each of them hereby is, authorized and directed to employ the firm of Pachulski Stang Ziehl & Jones as local counsel to represent and advise the Company and the Subsidiaries in carrying out their duties under the Bankruptcy Code, and to take any and all actions to advance their rights and obligations in connection with the Chapter 11 Cases and with any post-petition financing; and in connection therewith, the officers of the Company are hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers prior to and immediately upon the filing of the Chapter 11 Cases, and cause to be filed an appropriate application with the bankruptcy court for authority to retain the services of Pachulski Stang Ziehl & Jones;

and **BE IT FURTHER RESOLVED** that the officers of the Company be, and each of them hereby is, authorized and directed to employ the firm of Imperial Capital, LLC as financial advisor to represent and assist the Company and the Subsidiaries in carrying out their duties under the Bankruptcy Code, and to take any and all actions to advance their rights and obligations in connection with the Chapter 11 Cases and with any post-petition financing; and in connection therewith, the officers of the Company are hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers prior to and immediately upon the filing of the Chapter 11 Cases, and cause to be filed an appropriate application with the bankruptcy court for authority to retain the services of Imperial Capital, LLC; and

BE IT FURTHER RESOLVED that the officers of the Company be, and each of them hereby is, authorized and directed to employ the firm of Epiq Bankruptcy Solutions, LLC as notice, claims and balloting agent to assist the Company and the Subsidiaries in carrying out their duties under the Bankruptcy Code; and in connection therewith, the officers of

the Company are hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers prior to and immediately upon the filing of the Chapter 11 Cases, and cause to be filed an appropriate application with the bankruptcy court for authority to retain the services of Epiq Bankruptcy Solutions, LLC; and

BE IT FURTHER RESOLVED *that the officers of the Company be, and each of them hereby is, authorized and directed to employ any other professionals, including attorneys, accountants and tax advisors, necessary to assist the Company and the Subsidiaries in carrying out their duties under the Bankruptcy Code; and in connection therewith, the officers of the Company are hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers prior to or immediately upon the filing of the Chapter 11 Cases and cause to be filed appropriate applications with the bankruptcy court for authority to retain the services of any other professionals, as necessary; and*

BE IT FURTHER RESOLVED *that the officers of the Company be, and each of them hereby is, authorized, empowered and directed, in the name and on behalf of the Company and the Subsidiaries, to obtain post-petition financing, including under debtor-in-possession credit facilities, and to execute and deliver agreements regarding the use of cash collateral, on the terms and conditions presented to the Company and the Subsidiaries that such officers of the Company may consider necessary, proper or desirable, the execution thereof by such officers of the Company to be conclusive evidence of such determination, and to consummate the transactions contemplated by such agreements or instruments on behalf of the Company, the Subsidiaries and any other pertinent affiliates; and*

BE IT FURTHER RESOLVED *that the officers of the Company be, and each of them hereby is, authorized, empowered and directed, in the name and on behalf of the Company and the Subsidiaries to cause the Company and the Subsidiaries (i) to file a Chapter 11 plan or plans and attendant Disclosure Statements, and to prosecute and obtain confirmation of such plan or plans in the Chapter 11 Case and/or (ii) to sell some or substantially all of the Company's and the Subsidiaries' assets; and*

BE IT FURTHER RESOLVED *that the officers of the Company be, and each of them hereby is, authorized, empowered and directed, in the name and on behalf of the Company and its subsidiaries, to cause the Company and the subsidiaries to enter into, execute, deliver, certify, file and/or record and perform such agreements, instruments, motions, affidavits, applications for approvals or ruling of governmental or regulatory authorities, certificates or other documents, and to take such*

other action, as in the judgment of such officer shall be or become necessary, proper and desirable to prosecute to a successful completion the Chapter 11 Cases, including a sale of some or substantially all of the Company's and the Subsidiaries' assets, to effectuate the restructuring of debt, other obligations, organizational form and structure and ownership of the Company and the Subsidiaries and to carry out and put into effect the purposes of the foregoing resolutions and the transactions contemplated by these resolutions; and

BE IT FURTHER RESOLVED *that officers of the Company be, and each of them hereby is, authorized, empowered and directed, in the name and on behalf of the Company and the Subsidiaries to amend, supplement or otherwise modify from time to time the terms of any documents, certificates, instruments, agreements or other writings referred to in the foregoing resolutions; and*

BE IT FURTHER RESOLVED *that all acts, actions and transactions relating to the matters contemplated by the foregoing resolutions done in the name of and on behalf of the Company and the Subsidiaries, which acts would have been approved by the foregoing resolutions except that such acts were taken before these resolutions were certified, are hereby in all respects approved and ratified.*

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SCHEDULE A

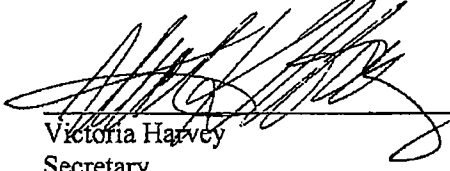
Subsidiaries

1. Acapulco Restaurants, Inc.
2. El Torito Restaurants, Inc.
3. El Torito Franchising Company
4. El Paso Cantina, Inc.
5. Murray Pacific
6. TARV, Inc.
7. ALA Design, Inc.
8. Acapulco Restaurant of Westwood, Inc.
9. Acapulco Restaurant of Moreno Valley, Inc.
10. Acapulco Restaurant of Ventura, Inc.
11. Acapulco Restaurant of Downey, Inc.
12. Acapulco Mark Corp.
13. Real Mex Foods, Inc.
14. CKR Acquisition Corp.
15. Chevys Restaurants, LLC


Date for Next Formal Board Meeting

The next BOD meeting was scheduled on September 20, 2011 at 4 p.m. (PDT).

There being no further business to come before the meeting, it was adjourned at 7:35 a.m. (PDT).


Victoria Harvey
Secretary

Attest:


David Goronkin
Chairman of the Board

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:
REAL MEX RESTAURANTS, INC., *et al.*,

Debtors.¹

Chapter 11

Case No. 11-____ ()

(Joint Administration Requested)

**CONSOLIDATED LIST OF CREDITORS HOLDING 20 LARGEST
UNSECURED CLAIMS**

Following is the list of the Debtors' creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in these chapter 11 cases. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. *See* 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

	(1)	(2)	(3)	(4)	(5)
	Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted.	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed or subject to setoff	Amount of claim (if secured also state value of security)
1	Wilmington Trust, National Association, As Administrative Agent to the Opco Unsecured Loan 520 Madison Ave, 33rd Floor New York, NY 10022	Wilmington Trust, National Association, As Administrative Agent to the Opco Unsecured Loan 520 Madison Ave, 33rd Floor New York, NY 10022 Phone: (212) 415-0522 Fax: (212) 415-0513	Unsecured Loan	Unliquidated	\$34,590,113.00

¹ The Debtors in these chapter 11 cases, along with the last four digits of each of the Debtors' federal tax identification numbers, are: Real Mex Restaurants, Inc. (2902); RM Restaurant Holding Corp. (2217); Acapulco Mark Corp. (3570); Acapulco Restaurant of Downey, Inc. (2910); Acapulco Restaurant of Moreno Valley, Inc. (4606); Acapulco Restaurant of Ventura, Inc. (3626); Acapulco Restaurant of Westwood, Inc. (1162); Acapulco Restaurants, Inc. (4897); ALA Design, Inc. (8584); Chevys Restaurants, LLC (2992); CKR Acquisition Corp. (8287); El Paso Cantina, Inc. (0112); El Torito Franchising Company (2754); El Torito Restaurants, Inc. (7059); Murray Pacific (1596); Real Mex Foods, Inc. (8585); and TARV, Inc. (8081). The Debtors' headquarters and mailing address is: 5660 Katella Avenue, Suite 100, Cypress, CA 90630.

	(1)	(2)	(3)	(4)	(5)
	Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted.	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed or subject to setoff	Amount of claim (if secured also state value of security)
2	Blue Cross Of California 21555 Oxnard Street Anthem Blue Cross Woodland Hills, CA 93167	Blue Cross Of California 21555 Oxnard Street Anthem Blue Cross Woodland Hills, CA 93167 Phone: (805) 557-6655 Fax: (805) 557-6872	Trade Payable	Unliquidated	\$1,143,019.47
3	ChasePaymentech Solutions, LLC PO Box 809001 Dallas, TX 75380-9001	ChasePaymentech Solutions, LLC PO Box 809001 Dallas, TX 75380-9001 Phone: (800) 934-7717 Fax: (214) 849-3645	Trade Payable		\$473,345.00
4	Dutch Quality House 3585 Atlanta Avenue Lock Box 945947 Wayne Farms LLC Hapeville, GA 30354	Dutch Quality House 3585 Atlanta Avenue Lock Box 945947 Wayne Farms LLC Hapeville, GA 30354 Phone: (404) 534-2294 Fax: 678) 450-3186	Trade Payable	Unliquidated	\$457,878.00
5	Tri City Linen Supply Co 4459 Brockton Avenue Riverside, CA 92501	Tri City Linen Supply Co 4459 Brockton Avenue Riverside, CA 92501 Phone: (909) 276-2511 Fax: (951) 369-1005	Trade Payable		\$276,854.73
6	Stratas Foods, LLC P.O. Box 66903 St Louis, MO 63166-6903	Stratas Foods, LLC P.O. Box 66903 St Louis, MO 63166-6903 Phone: (217) 451-6928 Fax: (800) 358-2473	Trade Payable	Unliquidated	\$263,643.42
7	M&M West Coast Produce 201 Monterey-Salinas Hwy, Suite B Salinas, CA 93900	M&M West Coast Produce 201 Monterey-Salinas Hwy, Suite B Salinas, CA 93900 Phone: (831) 998-7372 Fax: (831) 998-8434	Trade Payable	Unliquidated	\$254,038.00
8	Youngs Market Co P.O. Box 30145 Los Angeles, CA 90030-0145	Youngs Market Co P.O. Box 30145 Los Angeles, CA 90030-0145 Phone: (800) 456-4569 Fax: (714) 368-6423	Trade Payable	Unliquidated	\$242,177.00
9	Winona Foods, Inc. Dept 5375	Winona Foods, Inc. Dept 5375	Trade Payable		\$235,326.24

	(1)	(2)	(3)	(4)	(5)
	Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted.	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed or subject to setoff	Amount of claim (if secured also state value of security)
	P.O. Box 3090 Milwaukee, WI 53201-1454	P.O. Box 3090 Milwaukee, WI 53201- 1454 Phone: (920) 662-2184 Fax: (920) 662-2195			
10	Cal Fresco, LLC 6830 Artesia Blvd Buena Park, CA 90620	Cal Fresco, LLC 6830 Artesia Blvd Buena Park, CA 90620 Phone: (714) 690-7700 Fax: (714) 690-7718	Trade Payable	Unliquidated	\$194,618.65
11	Southern Cal Edison Co P.O. Box 300 Rosemead, CA 91772-0001	Southern Cal Edison Co P.O. Box 300 Rosemead, CA 91772- 0001 Phone: (909) 394-8926 Fax: (626) 633-3243	Trade Payable		\$188,383.09
12	Southern Wines & Spirits P.O. Box 60339 Los Angeles, CA 90060-0339	Southern Wines & Spirits P.O. Box 60339 Los Angeles, CA 90060- 0339 Phone: (800) 282-4797 Fax: (562) 404-1560	Trade Payable		\$176,642.86
13	Romas R Us P.O.Box 21489 Los Angeles, CA 90021	Romas R Us P.O.Box 21489 Los Angeles, CA 90021 Phone: (213) 280-8661 Fax: (323) 267-0902	Trade Payable	Unliquidated	\$154,023.20
14	Ryder Truck Rental Inc. File #56347 Los Angeles, CA 90074-6723	Ryder Truck Rental Inc. File #56347 Los Angeles, CA 90074- 6723 Phone: (213) 337-1892 Fax: (561) 443-3520	Trade Payable		\$153,413.93
15	Rockview Dairies, Inc. P. O. Box 668 Downey, CA 90241	Rockview Dairies, Inc. P. O. Box 668 Downey, CA 90241 Phone: (562) 927-5511 Fax: (562) 928-9866	Trade Payable	Unliquidated	\$141,387.40
16	Frank-Lin Distillers Products 650 Lenfest Road San Jose, CA 95133	Frank-Lin Distillers Products 650 Lenfest Road San Jose, CA 95133 Phone: (800) 922-9363 Fax: (707) 437-7615	Trade Payable	Unliquidated	\$134,772.00
17	Mi Rancho 425 Hester Street Berber Food	Mi Rancho 425 Hester Street Berber Food Manuf., Inc.	Trade Payable	Unliquidated	\$111,580.68

	(1)	(2)	(3)	(4)	(5)
	Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted.	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed or subject to setoff	Amount of claim (if secured also state value of security)
	Manuf., Inc. San Leandro, CA 94577	San Leandro, CA 94577 Phone: (510) 553-0444 Fax: (510) 553-0433			
18	U.S. Foodservice, Inc. 3682 Collections Center Drive Chicago, IL 60693	U.S. Foodservice, Inc. 3682 Collections Center Drive Chicago, IL 60693 Phone: (800) 451-6638 Fax: (847) 720-8099	Trade Payable		\$103,345.36
19	World Exteriors, Inc 6712 Preston Avenue, Suite A Livermore, CA 94551	World Exteriors, Inc 6712 Preston Avenue, Suite A Livermore, CA 94551 Phone: (800) 814-5448 Fax: (877) 814-5448	Trade Payable		\$93,000.00
20	Marquez Brothers 15480 Valley Blvd. City of Industry, CA 91746-3325	Marquez Brothers 15480 Valley Blvd. City of Industry, CA 91746-3325 Phone: (626) 330-3310 Fax: (626) 330-1667	Trade Payable	Unliquidated	\$81,713.31

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:

REAL MEX RESTAURANTS, INC., *et al.*,

Debtors.¹

Chapter 11

Case No. 11-____ ()

(Joint Administration Requested)

**CERTIFICATION OF THE CONSOLIDATED LIST OF CREDITORS
HOLDING 20 LARGEST UNSECURED CLAIMS**

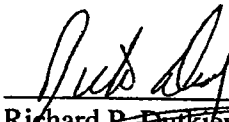
The debtors and debtors in possession (the “Debtors”) in the above-captioned case hereby certify under penalty of perjury that the *Consolidated List of Creditors Holding 20 Largest Unsecured Claims*, submitted herewith, is complete and to the best of the Debtors’ knowledge correct and consistent with Debtors’ books and records.

The information contained herein is based upon a review of the Debtors’ books and records. However, no comprehensive legal and/or factual investigations with regard to possible defenses to any claims set forth in the *Consolidated List of Creditors Holding 20 Largest Unsecured Claims* have been completed. Therefore, the listing does not and should not be deemed to constitute: (1) a waiver of any defense to any listed claims; (2) an acknowledgement of the allowability of any listed claims; and/or (3) a waiver of any other right or legal position of the Debtors.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each of the Debtors’ federal tax identification numbers, are: Real Mex Restaurants, Inc. (2902); RM Restaurant Holding Corp. (2217); Acapulco Mark Corp. (3570); Acapulco Restaurant of Downey, Inc. (2910); Acapulco Restaurant of Moreno Valley, Inc. (4606); Acapulco Restaurant of Ventura, Inc. (3626); Acapulco Restaurant of Westwood, Inc. (1162); Acapulco Restaurants, Inc. (4897); ALA Design, Inc. (8584); Chevys Restaurants, LLC (2992); CKR Acquisition Corp. (8287); El Paso Cantina, Inc. (0112); El Torito Franchising Company (2754); El Torito Restaurants, Inc. (7059); Murray Pacific (1596); Real Mex Foods, Inc. (8585); and Tarv Incorporated (8081). The Debtors’ headquarters and mailing address is: 5660 Katella Avenue, Cypress, CA 90630.

I declare under penalty of perjury that the foregoing is true and correct.

Date: 10/4, 2011


Richard P. Dutkiewicz
Chief Financial Officer and
Executive Vice President
Real Mex Restaurants, Inc.